## 2023 Full Proposal Applicant Webinar America the Beautiful Challenge

Dedicated to investing in ecosystem and watershed restoration projects, resilience, equitable access, workforce development, corridors and connectivity, and collaborative conservation

Beartooth mountain range, Montana

### **General Session Agenda**

- 1. Webinar Instructions
- 2. Program Context and Priorities
- 3. Review of Request for Proposals
  - Five Grant Categories
  - Evaluation and Guidelines
  - Proposal Component Breakdown
- 4. Frequently Asked Questions
- 5. Q&A
- 6. Using Easygrants



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### Webinar Instructions

- To improve sound quality, all participants will be muted for the duration of the webinar. If you want to ask a question you have two options:
  - Enter your query where it says "Enter a question for staff" and click send. A NFWF staff member will type a response or read your question aloud when we pause for Q&A.
  - 2. Write it down and contact us after the webinar. We have a lot of material to cover, so you may prefer to have a more in-depth discussion later.
- We may ask you to raise your "hand" in the webinar dialogue box to confirm participants can hear us.
- If you experience a technical glitch, please type it into the question box, since we can't hear you. (We may not know about the glitch unless you say something!)

The webinar will be available for download next week at www.nfwf.org/challenge



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### What is the Challenge Program?

• A five-year program that pools together conservation funding and expertise from federal agencies to support locally-led, crossboundary, multi-state, and/or landscape-scale restoration projects.

#### **Program Themes Program Priorities** Benefit At-Risk Fish, Wildlife and Plant Species Conserving and restoring rivers, coasts, Expand Habitat connectivity • Provide a Range of Ecosystem Services o Strengthen Ecosystem and Community Resilience • Expand Public and Community Access to Nature • Engage Local Communities Support Tribally Led Conservation and Restoration **Priorities**

- Contribute to Local or Tribal economies
  - Contribute to workforce development
  - Advance Sentinel Landscape Partnership Priorities

- A minimum of 10% of the 2023 funding will be awarded to Tribal and Native Nation led projects
- A minimum of 3% of the 2023 funding will be awarded to U.S. Territories



- wetlands and watersheds.
- Conserving and restoring forests, grasslands and other important ecosystems that serve as carbon sinks
- Connecting and reconnecting wildlife corridors, large landscapes, watersheds, and seascapes
- Improving ecosystem and community resilience to flooding, drought, and other climate-related threats
- Expanding access to the outdoors, particularly in underserved communities

### **Native Nation Priorities and Opportunities**



- Prioritizes Tribal and Native Nation implementation, stewardship, collaboration, capacity, planning
- Seeks projects developed and informed by Indigenous Knowledge
- Encourages direct local community engagement
- Directs benefits to accrue to local and Tribal economies
- Match covered by Native Americans in Philanthropy

### **Pre-Proposal Stage Summary**



### • Received 456 pre-proposals

including proposals touching all 50 states, DC, and five Territories

### • Invited 178 full proposals

- •~\$116 million available
  - \$100 million for categories 1 and 2 plus ~\$348k from NAP
  - \$5 million for category 3 (DOD)
  - \$10 million for category 4 (USFS)
  - \$1 million for category 5 (NRCS)

### **Program Timeline**



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### **Grant Categories**



**Funding**: \$100M for categories one and two – total available this year **Geographic Focus**: National

**1. Implementation Grants:** Grants to implement projects that address program priorities on public, Tribal, and/or private lands; partnerships with NGOs and others through subawards are encouraged.

- Size: \$1 million to \$5 million+, Landscape scale restoration requests beyond \$5 million may be considered on a limited case-by-case basis. Please contact NFWF program staff to discuss.
- Length: up to four years

2. Planning Grants: Grants that enhance local capacity to implement future on-the-ground actions that address program priorities through community-based assessments, partnership building, planning, project design, and other technical assistance activities. Projects in this category should include multiple partners, be at a significant scale for the landscape/watershed/seascape, and clearly demonstrate how efforts will lead to implementation projects.

- ➢ Size: \$200,000 to \$2 million
- Length: up to 3 years

### **Grant Categories Continued**



**Funding**: \$5 million available this year **Geographic Focus**: Sentinel Landscapes, Pacific, or off-base species/habitat goals

**3. Sentinel Landscape Grants:** Grants will be funded through the Readiness and Environmental Protection Integration (REPI) Program and will be prioritized to <u>Sentinel Landscapes</u> or areas that preserve or enhance military readiness. Projects should clearly contribute to outcomes identified in a Sentinel Landscape implementation plan or other applicable conservation or restoration implementation plan. Projects in this category must demonstrate benefit to DOD facilities and be in the vicinity of or ecologically linked to a DOD installation or range. DOD funds may not be used for work directly on military lands.

- Size: \$250,000 to \$1.5 million
- > Length: 2 to 4 years



Funding: \$10M available this year Eligible: Non-profits, local municipal governments, and educational institutions, States, U.S. territories, and non-federally recognized and federally recognized Tribes Geographic Focus: National Forest system lands

**4. National Forest Grants:** Grants will support projects <u>on</u> National Forest System lands to achieve the restoration of a forest ecosystem through the removal of vegetation, the use of prescribed fire, or the decommissioning of an unauthorized, temporary, or system road. Projects completing vegetation management <u>must</u> be connected to a watershed protection plan.

- ➢ Size: \$250,000 to \$1.5 million
- > Length: 2 to 4 years

### **Grant Categories Continued**



Funding: \$1 million available this year

**Eligible**: Non-profits, local, municipal governments, and educational institutions States, U.S. territories, and non-federally recognized and federally recognized Tribes

**Geographic Focus**: Private lands with a focus on implementing Working Lands for Wildlife Frameworks and Initiatives

**5. Private Forests, Rangeland and Farmland Grants**: Grants will support outreach and engagement with private landowners for voluntary conservation efforts on working lands to advance NRCS <u>Working Lands for Wildlife Framework and Initiatives</u> (e.g. sagebrush, grasslands, bobwhite quail, northeast turtles, golden-winged warbler).

- ➢ Size: \$200,000 to \$500,000
- ► Length: 2 to 3 years

### **Matching Requirements**

#### **DOI Conservation and Restoration Funds**

Recipient Type	Federal cost share	Non-federal cost share
States	90% of costs	10% of costs (11% of grant request), at least 2.5% must be cash
Tribes & Territories	<del>97% of costs</del>	<del>3% of costs, at least .75% must be cash</del>

#### **DoD Conservation and Restoration Funds**

Recipient Type	Federal cost share	Non-federal cost share	
All Entities	100% of costs	Not required	

#### **USFS Conservation and Restoration Funds**

Recipient Type	Federal cost share	Non-federal cost share
All Entities	80% of costs	20% of costs (24% of grant request) COVERED for Tribal Nations, fully covered by Native Americans in Philanthropy)

#### **NRCS Technical Assistance Funds**

Recipient Type	Federal cost share	Non-federal cost share
All Entities	50% of costs	50% of costs (equal to grant request) COVERED for Tribal Nations, fully covered by Native Americans in Philanthropy)

### **Matching Requirements Continued**

- Match requirement is waived for the territories of the U.S. Virgin Islands, Guam, American Samoa, and the Commonwealth of the Northern Mariana Islands
- Native Americans in Philanthropy is providing all match for any granted Tribally led projects up to the 10% ATBC funding floor for Tribal Nation grantees. Match for Tribally led projects funded beyond the 10% will be subject to NAP funding availability.





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### **Evaluation Criteria**

- All Proposals will be evaluated using 5 major criteria: Program Goals and Priorities, Technical Merit, Conservation Plan and/or Indigenous Knowledge, Partnership and Community Impact, and Budget
- Every ATBC proposal will be evaluated by a minimum of three reviewers (usually five or more)
- Final funding decisions will be based on proposal scoring and additional factors (e.g. geographic distribution of projects, variety of ATBC program priorities addressed, representation of project type and applicant, alignment with available funding, and performance on prior and/or current NFWF grants)

#### See Appendix 4 for more details!



### **Evaluation Criteria Continued – Competitive Proposals**



#### **Program Goals and Priorities**

- Address 3 or more program priorities
- Align with Agency Funding Priorities
- Include multiple specific, quantifiable performance metrics to evaluate project success

#### **Technical Merit**

- Technically sound and feasible
- Sets forth a clear, logical, and achievable work plan and timeline
- Engages appropriate technical experts throughout
- Planning proposals, clearly demonstrates how efforts will lead to implementation

### **Evaluation Criteria Continued – Competitive Proposals**

#### Conservation Plan or Indigenous Knowledge

- Advances one or more existing conservation, restoration, resilience, stewardship, or recovery plans or is wholly guided by IK
- Describes how project establishes and adaptively manages capacity, partnerships, and/or processes necessary to develop or implement a plan
- Articulates outcomes and goals set forth in a plan(s) that will be achieved

#### Partnership and Community Impact

- Robust partnership support
- Partners with, elevates, and engages collaboratively with or directly represents diverse and relevant stakeholders to
- Engages non-traditional partners or communities—or are applicants themselves
- Develops capacity in non-traditional partners
- Uplifts Tribal and Indigenous led efforts, and/or develops the restoration workforce (i.e., AmeriCorps and 21st Century Conservation Service Corps).



### **Evaluation Criteria Continued – Competitive Proposals**

#### Budget

- Amount requested is proportionate to proposed outcomes
- Costs are allowable, reasonable, and budgeted in accordance with NFWF's Budget Instructions cost categories
- Includes robust detail enabling a clear picture of overall cost effectiveness
- Match is sufficient, detailed, and fully eligible
- Costs are reasonable for the area where work is being performed and for the tasks being proposed
- Budget and match include sufficient detail and justification to instill confidence that proposed outcomes will be achieved



### **Federal Funding Compliance Implications and Requirements**



- ATBC projects will be subject to requirements under the National Environmental Policy Act (NEPA), Endangered Species Act (ESA; state and federal), National Historic Preservation Act (NHPA), and Clean Water Act (CWA)
  - Documentation of compliance with these regulations must be approved prior to initiating activities that disturb or alter habitat or other features of the project site(s)
- Acquisition included in projects may be subject to requirements under Federal acquisition regulations and Yellow Book standards. Agency approval and reporting may be required.
- Contractors and subcontractors in budgets may be subject to prevailing wage requirements
- Materials and supplies may be subject to Buy American requirements
- Be sure to budget time and resources towards completing these requirements and obtaining all necessary permits and clearances

### **Overall Proposal Guidelines - Highlights**

- Project periods of performance cannot start prior to August 1, 2023 or end after June 30, 2028
- If you haven't thought about permits and compliance yet, START NOW!
- Ensure your SAM registration (SAM.gov) and audit requirements are up to date (<u>https://www.nfwf.org/apply-grant/application-information/required-financial-documents</u>)
- Provide measurable outputs and outcomes, choose your metrics wisely, and provide details requested (see Appendix 1 for full metrics list)
- Start collecting your letters of support (write templates for your partners)
- Pursuant to OMB rules, indirect <u>is allowed</u> please review the policy on our website (<u>https://www.nfwf.org/grants/application-information/indirect-cost-calculator</u>)
- Complete your budget narratives! Please review guidance on our website (<u>https://www.nfwf.org/sites/default/files/2020-07/nfwf-detailed-budget-narrative-guide.pdf</u>)
- Ineligible Uses of Grant Funds:
  - Support of ongoing efforts to comply with legal requirements
  - Support of political advocacy, fundraising, lobbying, litigation, terrorist activities or Foreign Corrupt Practices Act violations

### **Applicant Assistance Opportunities and Resources**

- Full RFP and supporting materials are available on our website
  - Tip sheet for help navigating RFP and Easygrants
  - Frequently Asked Questions living document
- Proposal lab sessions with NFWF staff and Field Liaisons June 23<sup>rd</sup> – July 20<sup>th</sup>
  - Intended for discussion of feedback from the pre-proposal stage
- Applicants submit proposal through Easygrants portal Due July 20<sup>th</sup>
  - <u>easygrants@nfwf.org</u> for help with Easygrants issues
- Webinar recording will be posted to website
- NFWF staff and Field Liaisons are available to assist

Please email us if you have any questions! <u>rachel.dawson@nfwf.org</u> <u>sydney.godbey@nfwf.org</u> <u>blake.gardiner@nfwf.org</u>





### **Field Liaison Support**

NFWF is contracting with <u>Native American Fish and Wildlife Society</u> and <u>Sundance Consulting</u> to provide ATBC applicants and grantees with additional assistance

### America the Beautiful Challenge Field Liaisons

FIELD LIAISON CONTACT	EMAIL	SECTOR EXPERTISE
NAFWS	<u>JThor@nafws.org</u>	All Sectors, Tribally led projects
Sundance	ATBC_Support@sundance-inc.net	All Sectors



### **NFWF's Conservation Team: Key Contacts**



COMMUNITY STEWARDSHIP

Carrie Clingan carrie.clingan@nfwf.org

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### **Full Proposal Sections**



- Contact Information
- Organization Information
- Project Information
  - Start date, End date, Description, Abstract, Requested Amount from NFWF
- Project Location
  - Congressional district(s), State(s), Country
  - Location description
- Map
- Uploads
  - Required: proposal narrative, statement of litigation (not required for Tribal applicants), Board of Trustees or Directors, Audit (Single, if applicable or GAAP), IRS Form 990, Applicant Controls Questionnaire, Applicant Demographic Form
  - Not required: Letters of Support (<u>highly</u> recommended), project maps, conceptual or engineered plans, photos, other documents
- Metrics
- Budget
- Matching Contributions
- Permits and Approvals
- Review and Submit

### **Contact and Organization Information**

- Both sections will be pre-populated with information from your pre-proposal
- Only one person can be assigned to the full proposal if this needs to change from the pre-proposal stage, contact ATBC staff
- The organization information should not change
  - ATBC categories each have their own eligibility requirements based on the organization type
  - If for some reason this needs to change, inform ATBC staff immediately



### **Project Information**

- This sections will be pre-populated with information from your pre-proposal, you can update these as needed
- Refrain from using pronouns such as I, we, our, etc.
  - Project Title: Short and descriptive
  - Project Start Date: Begin within eight months of the award announcement date
  - Project End Date: Timeline should align with grant category requirements
  - Description: Should be two sentences long. The first sentence should state the main activity/method being used on the specific species/habitat and location. The second sentence should state the expected outcomes.
  - Abstract: Should be a more detailed description; three to four sentences elaborating on the project description. Additional details should include location, purpose, major activities, target species, specific habitat, outcomes and deliverables, and partnership



### Мар

- Upload a shapefile, select by geography, or simply draw a custom area
- Be as specific as possible
- Category 5 project areas should be entirely within the applicable <u>Working Lands for</u> <u>Wildlife</u> initiatives and frameworks boundaries
- If the entered project area is orange IT IS NOT SAVED, be sure to click the bright green button
- Once the area is green, it's saved in our system



confirm that this project has been mapped as accurately as possible



### **Uploads – Required Documents**

- •Statement of Litigation NOT required for state and local governments or Tribal governments
- Board of Trustees or Directors OR equivalent if you have privacy concerns, reach out to ATBC staff
- •Applicant Demographic Information Form information provided will be kept confidential and will <u>not</u> be shared with proposal reviewers and will <u>not</u> be considered when making grant decisions, you can opt out within the form



### **Uploads – Required Financial Documents**

- •Single Audit annual audit of entities that expend \$750,000 or more of federal financial assistance funds in a fiscal year
- •GAAP Audit audited financial statements usually prepared by a CPA (certified public accountant), in adherence to generally accepted accounting principles (GAAP)
- •IRS Form 990 NOT required for state and local governments or Tribal governments
- •Applicant Controls Questionnaire required for all applicants, complete all questions

Check our <u>Required Financial Documents</u> page for more!

### **Other Required Financial Elements**

- •Unique Entity Identifier (UEI) or SAM registration, required for all applicants
  - If you do not have one, start the registration process NOW here:
    <a href="https://sam.gov">https://sam.gov</a>
- Employer Identification Number (EIN) or Federal Tax Identification Number (FEIN) – required for all applicants



### **Uploads – Indirect Rates**

- If you are applying a Negotiated Indirect Cost Rate (or Recovery) Agreement (NICRA) or an authorized Cost Allocation Plan (CAP) to your budget, you must upload the NICRA/CAP
- If you do not have a NICRA/CAP or it is expired, you can apply the de minimis rate of 10% per uniform guidance

Check our <u>Indirect Cost Policy</u> page for more!



### **Uploads- Proposal Narrative**



- "Heart" of the proposal the opportunity to provide the most detail about the need, goals, and vision of the project, and articulate the activities and impact
- Many questions will be similar or the same as the pre-proposal narrative, but should include more detail, especially HOW and WHY
- 15 questions total, should not exceed 8 pages
- You can adjust the formatting (e.g., change to single spaced)
- Do not use a font smaller than 10 pt.
- The project type (grant category) should be the same as your pre-proposal
  - If this needs to change for some reason reach out to ATBC staff immediately
  - Only ONE project type should be selected

### **Proposal Narrative – Question 1**

Which Program Priorities listed in the RFP will be addressed by the project? <u>And how (i.e., how will project</u> <u>outcomes or activities contribute to</u> <u>the Program Priorities)?</u>

- Re-read the "Program Priorities" section from the of the RFP
- List the priorities that are directly related to the project and EXPLAIN HOW they're related to the project activities



### **Proposal Narrative Questions 2 and 3**

# What are the primary project outcomes (the intended result of the project)?

- What is the overall goal of the project or the ultimate vision?
- What will the impact of the project be?
- What are the major project activities that will lead to the outcomes provided above (project actions and tasks/workplan)?
- What are the specific actions and activities that will occur between the start and end date of this specific project?
- Helpful to include a timeline and/or workplan of the tasks


#### **Proposal Narrative Questions 4 and 5**

# How will the project metrics be monitored/measured and how will challenges or limitations with tracking be addressed?

- List the metrics that will be used to measure success of this project, and how they will be tracked
   Can include other metrics in this response that are not listed in the Metrics section of Easygrants
   How will the project address established plans (e.g., management, conservation, species recovery, Indigenous Knowledge) or an identified conservation restoration planning need?
- Specifically list the plan(s) that this project is contributes to and explain HOW the project connects
- If project will lead to a creation of a plan, describe any connections to existing priorities from stakeholders and how this plan will fill a gap
- Projects in Category 4 <u>must connect to a USFS watershed restoration action</u> <u>plan</u> (<u>https://www.fs.usda.gov/naturalresources/watershed/condition\_framework.shtml</u>)

#### **Proposal Narrative Questions 6 and 7**



Who are the partners working on this project and what are their roles? (e.g., NGOs, agencies, landowners, community groups)

- Provide an in-depth explanation of how partners support and will contribute to the project activities
- Include detail about existing relationship with partners

#### Who are the key individuals on the project team and what are their relevant qualifications for project implementation?

- List the specific people that will be working on the project and their expertise (resumes are NOT required)
- This can include people from the applicant organization and partner organizations

#### **Proposal Narrative Questions 8 and 9**

Who was or will be engaged in project development and implementation (beyond the project partners)? (e.g., communities, user groups, affected/impacted constituencies and stakeholders) <u>And how will they or were they engaged?</u>

- There can be some overlap here with partners, but it generally should include additional entities, communities, stakeholders
- List any outreach and engagement activities that will occur throughout the project and explain who will be impacted by or benefit from those activities and why you are doing them (i.e., who are these activities for and why?)
- Include any relevant engagement activities done prior to this specific project (e.g., maybe you've worked with or engaged the same stakeholder group or prior engagement activities impacted the design on the project)
- If your project does not include engagement activities that's okay! Just state that directly and explain why

What is the demographic information of the engaged community(ies)? Use table below, only one factor needed per community(ies)) (i.e., you do not need to provide Race/Ethnicity %, poverty rate, low income %, and annualized unemployment rate for every community, rather you only need to provide ONE of any of the factors listed below).

- List the community(ies) that will be engaged as part of the project and include one statistic to the right
- You can find most of this data using the <u>Census</u>, State census websites, or other places like <u>EJ Screen</u>

#### **Proposal Narrative Question 10**

How will long term project sustainability be ensured (i.e., beyond the grant period) and what are the plans for ongoing monitoring, maintenance, and stewardship?

- How will lessons learned be shared with partners or applied to future projects?
- For project completing on the ground implementation activities
  - Is there a plan and resources for continued maintenance beyond the life of the project?
  - Will partners assist or play any roles?
- For projects completing planning activities
  - How will this lead to implementation?
  - How will you and partners ensure the plan will be used?



#### **Proposal Narrative Question 11 – 15**

Is this project connected to another ATBC 2023 proposal? If yes, please provide the 5-digit Easygrants ID number.

• Only include another project here if they are joint proposals

Did you apply to any other currently open NFWF RFP with this project? If yes, please provide the 5-digit Easygrants ID number

• E.g., if you applied National Coastal Resilience Fund include the Easygrants ID number

#### Are you submitting this project as a full proposal to another program? Yes $\Box$ If yes, which program?

• E.g., if you submitted this same project to a grant program outside of NFWF, list the program

Did you include additional uploads (e.g., supplemental budget narrative, letters of support, photos)? If yes, please list them.

• If you uploaded anything in addition to the required documents, list them here

#### Anything else we should know?

• Include any important project information here not found in the narrative; a good place for helpful links

# Would you like to opt out of consideration for other funding opportunities (within NFWF and with other ATBC funding partners)? Yes $\Box$

• Some partners may have interest in funding declined proposals, check yes to opt out of consideration

#### **Uploads – Optional Documents**



- Letters of Support strongly recommended, combine into one document with a cover page, check out our detailed Letters of Support Best Practices guide; avoid Adobe Portfolio
- Project Map a more detailed map can be helpful context for reviewers
- Other Documents e.g. photos, supplemental partner budgets, detailed workplans, fact sheets (do NOT upload full plans or designs with massive file sizes, please consider links when possible)

#### **Metrics**



- Review the full list of metrics in <u>Appendix</u>
   <u>1</u>, and select at least one metric in Easygrants
- Only add metrics for activities that will be completed within the start and end date of the project
- Starting values should always be ZERO
- Include a brief note for each metric to provide reviewers with more detail
- If awarded, progress will need to be tracked, so avoid including too many metrics

#### **Budget and Matching Contributions**

#### **Budget Tips**

- Include a detailed narrative for each budget line, see the <u>detailed budget narrative guide</u>
- Itemize within categories as much as possible (e.g., do not include a lump sum for "office supplies")
- Total budget must match the "amount requested" in the project information section

   only include amount requested from NFWF
   in the budget (do not include match)

#### Matching Contributions Tips

- This section is auto-populated from information in the pre-proposal
- Doublecheck the amount of non-federal match requirement for your applicant type and grant category
- Tribal and Native Nation applicants and territories can leave this section blank
- Must be incurred between the start and end date of the project



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#### Q: Is land acquisition or conservation easement eligible under this program?

A: The focus of the 2023 ATBC is on implementing restoration priorities identified in established or new conservation plans, broader ongoing restoration efforts and/or projects that are informed by Indigenous Knowledge (IK) and promote Tribal co-stewardship. Voluntary acquisition and easement projects are not excluded, but to be competitive the application would need to demonstrate how the acquisition or easement is critical to the overall landscape restoration and stewardship work being conducted. Land acquisition and conservation easement proposals will be evaluated on a case-by-case basis — particularly with respect to the conservation and restoration outcomes that can be delivered, the degree to which they incorporate a public access component, and the overall cost effectiveness of the proposed approach, among the other evaluation criteria detailed in the RFP. Only grant categories 1 and 3 allow for land acquisition. This type of transaction would require an appraisal and compliance with federal acquisition rules, and the details of the particular project may affect the type of appraisal needed.

In short, acquisition or easement could be a means to achieving a broader conservation goal, but not the goal of the project itself.

An example would be protecting land within a high priority migration corridor as part of a broader effort to improve the overall health and functionality of that corridor.

Q: What sort of information should be included in project context?

A: While NFWF, our funding partners, and our proposal reviewers have extensive conservation and restoration expertise, they may not know the context of your particular project. Please do make every effort to tell us why this is the right time for this project, why these are the right actions to take, and why it should happen in this geography. Also describe any additional plans (In, municipal, federal, state, etc) and goals this project helps deliver—but do not upload each of those full plans with your proposal (you may provide links). If you are submitting a proposal for planning, collaboration, or capacity building, please be sure to clearly characterize the final project vision and what implementation will achieve/benefit.

Q: How do we pick which metrics showcase the potential impact of our project? How do we calculate or estimate the target value?

A: Metrics should be reasonable, achievable, and tell a story about your project. You can see the full list of metrics in Appendix 1 of the RFP. Please include at least one metric relevant to reporting your project's progress. When in Easygrants, hover your mouse cursor over the "?" next to a metric to read its description and specific guidance. For each metric you will need to provide values for "Starting Value" and "Target Value." In all cases the starting value will be zero (0). In your project narrative, you will have the opportunity to describe additional activities and outcomes associated with your project. Please only select metrics associated with the project elements for which you are requesting funding in this grant. Be sure to add metrics notes, click the small notepad icon to the right of a selected metric to add notes. Adding notes to metrics assists reviewers in understanding how values were determined.





Q: Can we request funding for planning, collaboration, engagement and capacity building activities? What if my project is doing both implementation and planning?

A: Yes, activities associated with planning, collaboration, engagement, and capacity building are eligible. It will be helpful to show what initial steps are already underway and what partners and/or impacted communities have offered support or buy-in. Be sure to articulate the ultimate potential and vision for the effort. Giving reviewers the full picture—in addition to describing the activities for which funding is requested—will be helpful. If your project includes a combination of planning and implementation, please focus on the primary activities for the funding category that your proposal is associated with. When explaining proposed activities, clearly describe each part and how both aspects work together in a seamless effort. If the planning and implementation work does not fit together, then please remove the actions which do not align with the category.

Q: Can you clarify what you mean by capacity building? Will you fund staff positions to help deliver conservation and restoration?

A: We are open to a wide variety of capacity building activities as it relates to increasing the capacity of an organization or collaborative network to deliver on-the-ground restoration or conservation that aligns with the program priorities. In terms of funding full-time positions, while this is an eligible use of funds and budgets should be constructed to adequately reflect what's needed to deliver the project, be aware that full or partial funding of a staff position is not guaranteed after the end date of your project. Be sure to include context on the need for the position and how it will be sustained post-award. This context should be provided in the budget and proposal narratives.



#### Q: If we didn't have to undergo an A-133/Single Audit, do we upload a statement to that effect?

A: Depending on your organization type, you may not be required to provide this upload. To see which documents are required of your organization go here: <u>https://www.nfwf.org/apply-grant/applicationinformation/required-financial-documents</u>. If an upload does not apply to your organization, you will need to upload a simple document stating it is not needed and why in one to two sentences in lieu of the financial document itself. The same applies for the Statement of Litigation requirement (Tribal, state and local government applicants are not required to complete this document).





Q: We have privacy concerns when it comes to submitting a full proposal. How will the data provided in the proposal be used and distributed?

A: As stated earlier, the applicant demographic data will not be shared with reviewers, nor used to make grant decisions. Additionally, all financial documents submitted will not be shared with reviewers or externally to NFWF. The Foundation will not share identifying information about any particular entity or project and proposal content will be kept confidential.

All reviewers are subject to a confidentiality clause in order to participate, and are not allowed to share any proposal details outside of their own personal review

#### **Final Tips for Applicants**

- 1. Print/download the tip sheet and use it as a reference
- 2. Re-read the RFP and reference the linked information provided
- 3. These are exceptionally competitive grants; projects should address all criteria, respond to all requirements, and have a "wow" factor
- 4. Include lots of context and details—do not assume reviewers know about or understand your project
- 5. Submit your full proposal ON OR BEFORE July 20<sup>th</sup>
- 6. Note that NFWF staff will not be in the office at 11:59 pm on July 20<sup>th</sup>!
- 7. Reach out if you need help

Resources that can be found on the America the Beautiful RFP Webpage:

- Tip Sheet
- Bookings Link (Proposal Lab)
- Webinar Recording
- FAQ Document
- Letters of Support Guide
- Quick Reference Guide
- NFWF Staff
- Field Liaisons



#### **General Session Agenda**

- 1. Webinar Instructions
- 2. Introduction to NFWF
- 3. Program Context and Priorities
- 4. Review of Request for Proposals
  - Five Grant Categories
  - Evaluation and Guidelines
  - Proposal Component Breakdown
  - 4. Frequently Asked Questions
    - 5. Q&A

#### 6. Using Easygrants





# **Questions?**

Full Proposals are Due Thursday, July 20<sup>th</sup>

Awards will be announced in November www.nfwf.org/challenge

> Rachel Dawson Program Director Rachel.Dawson@nfwf.org

Sydney Godbey Program Manager sydney.godbey@nfwf.org

Blake Gardiner Program Coordinator blake.gardiner@nfwf.org



#### **General Session Agenda**

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#### 6. Using Easygrants



# How to Apply to NFWF – Easygrants System easygrants.nfwf.org

- 1. Log in with existing email and password
  - Register now if you do not have one this will allow for time to familiarize yourself with the system
  - If you have trouble logging in, use the help feature
- 2. Turn off your pop-up blockers
- 3. Download and use the tip sheet available on the program webpage
- 4. You can work on the narrative offline download the template and upload when you're finished
- 5. Please be as specific as possible with mapping AND providing location information on your project
- 6. Click save frequently
- 7. Input budget line-item narratives!
- 8. Make sure all your check marks are green; do not click SUBMIT until you are completely finished



# Submitting a Proposal Step One: Logging in



Enter your login ID and password and click Log In below. If you have forgotten your password, click Forgot your password? below. If you are a first time visitor to this system, click Register here below.





### Submitting a Full Proposal Step Two: Selecting the Proposal Task

	My Tasis My Grants Profile Apply For Funding	
Home	To access a task below, <u>click the task name link in the Task column</u> . Please note that a task will not be considered submitted until you open the task, go to the Review and Submit page, and click the Submit button. After submitting the task v no longer display on this page but you may view a PDF copy (if applicable) by clicking the View AII My Tasks button.	will
Change Password	Peer Reviewers: To view the proposal you are reviewing please click the "Third Party Review" link. Please do not click View PDF, as it will open a copy of the review you are submitting and not the proposal.	
	Frequently Asked Questions (FAQs) during COVID-19 Pandemic	
FAQ		
	Apply for Funding View All My Tasks	
Log Out		_
	3 My Tasks	

Easygrants ID	Primary Contact/PI	Task	Program Name	Funding Cycle Name	Status	Outcome	Due Date	
63078	Fischer, Nate	Submit Payment Request	Grants	Chesapeake Bay Innovative Nutrient and Sediment Reduction 2018	Incomplete	Payment Request Not Submitted	3/2/2023	View P
80536	Gardiner, Blake	Eligibility Quiz	Grants	America the Beautiful Challenge 2023	Incomplete	Not Eligible	4/20/2023	
79550	Gardiner, Blake	Eligibility Quiz	Grants	America the Beautiful Challenge 2023	Incomplete	Not Eligible	4/20/2023	
79551	Gardiner, Blake	Eligibility Quiz	Grants	America the Beautiful Challenge 2023	Incomplete	Not Eligible	4/20/2023	
79552	Gardiner, Blake	Pre-Proposal	Grants	America the Beautiful Challenge 2023	Incomplete	Pre-proposal Not Submitted	4/20/2023	View I
79575	Gardiner, Blake	Pre-Proposal	Grants	America the Beautiful Challenge 2023	Incomplete	Pre-proposal Not Submitted	4/20/2023	View
80559	Gardiner, Blake	Pre-Propose	Grants	America the Beautiful Challenge 2023	Incomplete	Pre-proposal Not Submitted	4/20/2023	View F
80741	Gardiner, Blake	Pre-Proposal	Grants	America the Beautiful Challenge 2023	Incomplete	Pre-proposal Not Submitted	4/20/2023	View
79549	Gardiner, Blake	Pre-Proposal	Grants	America the Beautiful Challenge 2023	Incomplete	Pre-proposal Not Submitted	4/20/2023	View



# Submitting a Full Proposal Step Three: Contact Information

- This information should automatically populate
- This contact should be the individual most involved with this project as they will be the one who completes the rest of the proposal and receives communication about the submission. This **must be** someone who is from the primary applicant organization.
- If awarded, you will be able to assign tasks (Financial reporting, programmatic reporting, etc.) to specific individuals within your organization

Home	Project Informa	tion						
Main	Due: 4/20/2023 11:59 PM I	ET		Easygrants ID: 80741				
ontact Information	Gardiner, Blake  Grants  America the Beautiful Challenge  America the Beautiful Challenge 2023							
Organization Information	> Instructions							
Project Information			the grant, and the prim	ary person contact for the proposal. The user you are logge	d in as will be the prima	ry contact for this propos	sal. If you receive an award you will	
Project Location	have an opportunity to ass Click Help for examples an	-	r work. The system will	timeout and you will lose unsaved work if you do not save a	t least once every hour.	Click Save and Continue	to save and move to the next page	
Мар		sterisk (*) are required for final submission for	most programs.					
Uploads	Contacts-Proje	ect Personnel						
Metrics	Add							
Budget	Primary Person	Role	Name	Organization Name	Access Level	Outcome	Options	
Matching Contributions	Yes	Principal	Blake Gardiner		Task Owner		Edit	
Permits and Approvals	Contacts-Other							
Review and Submit		<u>u</u>						
FAQ	Add							
Help	Continue							
Log Out								
Return to Staff Module								

### Submitting a Full Proposal Step Four: Organization Information

- This information should automatically populate
- The organization section is <u>only</u> for the primary applicant. Please enter information for an eligible organization.
- This should not change from the pre-proposal. If you do intend to adjust this reach out to ATBC staff

			Select Organ	nization				×	
Home	Instructions		National Fish a Search by:	nd Wildlife Foundation Nam	ne O EIN	Search O UEI			
Contact Information	Click Select Organization below to select the organization from our organization list. In the Se containing the letters you entered is in our list, it will be displayed in the Organization Search Click Add New to add a new organization to our list, and complete as many of the fields as po The name of the selected organization will display below. If this is the primary organization, i. "organization." Click Save to save your work and stay on this page. Click Save and Close to sav the last Save. Fields marked with a red asterisk (*) are required.			Orga	nization S	earch Resul	ts		rch. If an organization Add New button will display.
Organization Information				Organization	City	Country	EIN	UEI	tion of : saving changes made since
Project Information			Select	National Fish and Wildlife Foundation	Washington	North America - United States	521384139	S4SXKUK5RAC8	
Project Location	Project Information			Wildlife Foundation		United States			
Мар	Easygrants ID	80741	Add New	Add New Organizatio	n				
Uploads	Grantee Organization Primary Contact/Pl	Gardiner, Blake							
Metrics	Project Title Add or Edit Grant Adr	ninistration Organizations							
Budget	Primary Organization								
Matching Contributions	Role Organization *	Primary Select Organization							
Permits and Approvals	organization	Select Organization							
Review and Submit	Save Save and Close C	lose							
FAQ									
Help									
Log Out									
Return to Staff Module									

# Submitting a Full Proposal Step Five: Project Information

- This information should automatically populate
- **Project Title-** should be short, descriptive, and have a name that will distinguish it from other proposals while indicating the project purpose.
- **Project Dates-** Projects should begin within eight months of the award announcement date..
- **Description-** Two sentences. The first sentence should state the activity/method being used to address a specific species/habitat and location. The second sentence should state the expected outcome from the investment and relevance to conservation.
- Abstract- Three to four sentences and derived from the project description. Provide a more detailed description of your project; including location, purpose, major activities, target species, specific habitat, outcomes (deliverables at the end of the grant period) and partners..
- **Requested Amount-** Please adhere to the funding requirements that correspond with each category. This needs to match the budget total.

Home	Project Information							
	Due: 4/20/2023 11:59 PM ET	Easygrants ID: 80741						
Main	Gardiner, Blake  Grants  America the Beautiful Challenge  Am	Gardiner, Blake  Grants  America the Beautiful Challenge  America the Beautiful Challenge 2023						
Contact Information	Instructions							
Contact Information	Click Save and Continue to save and move to t	he project. Click Help for examples and instructions. Click Save regularly to save your work. The system will timeout and he next page. Fields marked with a red asterisk (*) are required for final submission for most programs.	you will lose unsaved work if you do not save at least once every hour.					
Organization Information	Please do not exceed the character limits belo	w to ensure that your entry is not lost or cut off when saving.						
Project Information	Project Details							
	Project Title *							
Project Location	Project Start Date *	M/d/yyyy						
Мар	Project End Date *	M/d/yyyy IIB •						
мар	Description *							
Uploads								
Metrics								
Budget		Limit: 1000 characters	Remaining: 1000					
Matching Contributions	Abstract *							
Permits and Approvals								
Review and Submit			11					
		Limit: 1500 characters	Remaining: 1500					
FAQ	Project Location Description *							
Help								
Log Out								
Return to Staff	Project Budget	Limit: 300 characters	Remaining: 300					
Module	Requested Amount *							
	Save Save and Continue							

### Submitting a Full Proposal Step Six: Project Location

- **Project Location Country:** All projects must occur within "North America – United States".
- **Project Location State/Province:** Select all states that apply. Projects throughout the U.S., U.S. territories, and Tribal Nations are eligible for funding.
- Project Location U.S. Congressional District(s): As of January 1, 2013, Congressional District lines were redrawn in many states. Please carefully review the district(s) for your project's location. If you are not sure what the Congressional District(s) should be, you can enter the project zip codes or addresses a <u>http://www.govtrack.us/congress/members/map</u> to determine the correct district(s) for your project. If your project takes place statewide, please select the "All Districts" option for that state.
- **Project Location Description:** This field will be prepopulated with information from your pre-proposal; however, you may edit to reflect changes or refinements to your project location.



# Submitting a Full Proposal Step Seven: Map

- This section allows you to map the location(s) of your proposed project..
- Navigate to the map window and click "Save" at the bottom of the page to begin mapping your project.
- There are three methods of submitting the location(s) of your project:

I. Upload a Shapefile II. Select by Geography III. Draw a Custom Area

- Once your location(s) have been created, click "Submit Project Location".
- To finalize your location, click the "Confirmation" check box at the bottom of the page.
- Then click "Save" (or "Save & Continue") to save your map and move to the next task.





# Submitting a Proposal Step Eight: Uploads

#### Required uploads:

- Full Proposal
   Narrative Template
- Statement of Litigation
- Board of Trustees, Directors, or Equivalent
- Applicant Controls Questionnaire
- GAAP Audited Financial Statements
- Single Audit Optional Uploads
- Letters of Support
- Project Map
- Indirect Rate Agreement
- Other Documents

#### Organization Instructions

Information
Below is a list of documents that can be attached to your submission. Documents marked as required must be uploaded before you will be able to submit. If you do not have a required document, upload a Word document with an explanation in its place. To create your narrative document, begin by downloading the template provided below, and saving it to your computer. Use the template to create and save your narrative document on your computer.

Project Information Follow these steps to download and create your narrative document

1. In the Upload Checklist below, click the Template link for the document you want to create, and save the template file to your computer. This is a MS Word document.

+ Add files...

- Project Location 2. Work within this template and save it to your computer.
  - To attach/upload your document(s) to this task:
  - Map 3. In the Uploads section below, select the appropriate upload type from the Choose Upload Type drop-down list and click Add Files.
    - Select the file or files to upload from your computer and return to this page.

5. Click Start to the right of the file that you want to upload. The system will upload the document and display it in the Uploads list. If the Status does not display, wait 10 seconds and refresh the page. When complete, the Status will read "Successfully validated and converted file." Note that the following Upload Types are not included in the Full Proposal Summary PDF and therefore are not converted: IRS Form 990, GAAP Audited Financial Statements, Single Audit, Indirect Rate Agreement.

6 ponce your document is uploaded, you may view it by clicking the file name or the name of the converted PDF (if applicable). To re-upload a document, click Delete to the right of the document and start with Step 3 above. When you are finished, click Continue to move to the next page in this submission.

Metrics Click Help for examples and instructions specific to this Uploads section.

NOTE: You must enable pop-ups to use this system. If a link does not open please try holding the Shift or Control (CTRL) key on your keyboard while clicking on the link, which may tell a pop-up blocker to allow the link to open. Click here for more information.

#### Upload Check

Budget

Ma Cont

Per Ap

Matching											
ntributions ermits and	Upload Type	Required	Template	File Types Allowed	Max Uploads	Max File Size	Max Pages	Max Words	Max Characters		
Approvals	ATBC Full Proposal Narrative 2023	Yes	ATBC Full Proposal Narrative Template 2023	.doc, .docx, .pdf, .rtf	No Limit	16 MB	8	No Limit	No Limit		
w and Submit	Letters of Support	No		.xls, .doc, .pdf, .rtf, .gif, .jpeg, .jpg, .docx	No Limit	16 MB	No Limit	No Limit	No Limit		
	Project Map	No		.xls, .doc, .pdf, .rtf, .gif, .jpeg, .jpg, .docx	No Limit	16 MB	No Limit	No Limit	No Limit		
FAQ	Statement of Litigation	Yes	Statement of Litigation	.doc, .docx, .pdf, .rtf	No Limit	16 MB	6	No Limit	No Limit		
	Board of Trustees, Directors, or equivalent	Yes		.doc, .docx, .pdf, .rtf	No Limit	16 MB	No Limit	No Limit	No Limit		
Help	Applicant Controls Questionnaire	Yes	Applicant Controls Questionnaire (Rev 6.15.23)	.doc, .docx, .pdf, .rtf	No Limit	16 MB	No Limit	No Limit	No Limit		
_	GAAP audited financial statements	Yes		.xls, .doc, .pdf, .rtf, .gif, .jpeg, .jpg, .docx, .xlsx	No Limit	16 MB	No Limit	No Limit	No Limit		
Log Out	Single Audit (Formerly A-133 Audit)	Yes		.doc, .docx, .gif, .jpeg, .jpg, .pdf, .rtf, .xls	No Limit	16 MB	No Limit	No Limit	No Limit		
	Indirect Rate Agreement	No		.xls, .doc, .pdf, .rtf, .gif, .jpeg, .jpg, .docx	No Limit	16 MB	No Limit	No Limit	No Limit		
turn to Staff Module	Other Documents	No		.doc, .docx, .gif, .jpeg, .jpg, .pdf, .ppt, .pptx, .rtf, .xls, .xlsx	No Limit	16 MB	No Limit	No Limit	No Limit		

Uploads
 Choose Upload Type

Other Documents

Choose Upload Type

ATBC Full Proposal Narrative 2023 Letters of Support Project Map Statement of Litigation Board of Trustees, Directors, or equivalent Applicant Controls Questionnaire GAAP audited financial statements Single Audit (Formerly A-133 Audit) Indirect Rate Agreement Start upload
© Cancel upload



# Submitting a Full Proposal Step Nine: Budget

- There are two main components to editing the budget, the expenses and the narratives
- To add an expense, click the green plus button then enter the basic information.
- To add a narrative, click the paper icon next to the green plus
- Please follow each step carefully and input all required information. We highly recommend viewing "<u>Detailed</u> <u>Budget and Narrative Guide</u>" on the NFWF website.

Home	Project Information			
Main	Personnel		×	
Main	Staff Name *		<b>A</b>	
t Information	Position			
	Apply to Year(s)			ate to the project activities described in the proposal. Note that no part of the budget (neither NFWF funds nor match) may include
anization ormation		urly Rate LOE (%) Project Salary Fringe (%)	Fringe Amount	
Information	Total Personnel	· · · · ·		
	Budget \$0.00 0.00	\$0.00 0.00 \$0.00 0.00	\$0.00	
ct Location				
Мар	Save Save and Close Cancel			lus sign +) to the right of the section name. A worksheet that is unique to the type of expense being entered will display. Complete Close to close the worksheet without saving changes. To provide a narrative explanation for a budget section, click the Notes icon
	finished, save and close the narrative worksheet. To edit a budget line ite	n. click the Edit icon ( <i>vellow pencil</i> ) to the right of the line item description	n. To delete a budget line item, click the	5. You may enter an overall budget narrative by clicking the Budget Notes icon to the right of the Budget column heading. When Delete icon (red X) to the right of the line item.
Jploads	Click Help for examples and instructions specific to this Budget page. Clic			
	Note: You do not need to enter a line item for each budget category. If yo	u do not anticipate project expenses for a budget category, skip that cate	gory. Do not enter a line item with a val	ue of "0."
Metrics				
	Budget			
Matching htributions	Collapse all			
rmits and				
pprovals		Budget		
v and Submit	Personnel	\$0.00		
	Personnel 🕂 ঝ	\$0.00		
FAQ	Travel	\$0.00		
	Domestic Airfare - Per Flight 🕂 💦	\$0.00		
Help	International Airfare - Per Flight 🛨 ঝ	\$0.00		
	Train - Per Ticket 🛨 📜	\$0.00		
.og Out	Rental Car - Per Day 🛨 🚺	\$0.00		
urn to Staff	Taxis - Per Trip 🛨 🗓	\$0.00		
Module	Mileage - Per Mile 🛨 🚺	\$0.00		
	Gasoline - Per Gallon 🛨 ]	\$0.00		
	Per Diem (M&IE) - Per Day 🛨 ]	\$0.00		
	Lodging - Per Night 🛨 ]	\$0.00		



# Submitting a Proposal Step Ten: Matching Contributions

- This information should automatically populate
- When on the match page, click the "Add" button to add sources of matching contributions and list each source separately in the space provided. Match consists of the portion of project costs not paid with NFWF funds and may be in the form of cash, in-kind or volunteer contributions.
- To determine how much match is needed or if match is needed, please review the table on the right.

Recipient Type	Federal cost share	Non-federal cost share
States	90% of total project costs	10% of total project costs (11% of grant request), of which at least 2.5% must be cash
Tribal Nations & Territories	<del>97% of costs</del>	20% of total project costs (24% of grant request) (COVERED for Tribal Nations, fully covered by partnership with Native Americans in Philanthropy; WAIVED for territories per DOI legal interpretation)

#### DOD Conservation and Restoration Funds

Recipient Type	Federal cost share	Non-federal cost share
All entities	100% of costs	Not required. DOD REPI Program funds can serve as a non-federal match for the other federal programs in the ATBC grants.

#### **USFS Conservation and Restoration Funds**

Recipient Type	Federal cost share	Non-federal cost share
All entities	80% of total project costs	20% of total project costs (24% of grant request) (COVERED for Tribal Nations, fully covered by Native Americans in Philanthropy)

#### NRCS Technical Assistance Funds

Recipient Type	Federal cost share	Non-federal cost share
	50% of total project	50% of total project costs (equal to grant request)
All entities	costs	(COVERED for Tribal Nations, fully covered by Native Americans in Philanthropy)



# Submitting a Proposal Step Eleven: Permits and Approvals

 If permits and/or approvals are required for this project, click the "Add" button to provide details for each permit and/or status and approval. Include extra information in the description section as necessary (e.g., pre-permit meeting held on Jan. 1, 2023, etc.).





# www.nfwf.org/challenge

Rachel Dawson (she/her) Program Director rachel.dawson@nfwf.org Sydney Godbey (she/her) Program Manager sydney.godbey@nfwf.org Blake Gardiner (he/his) Program Coordinator blake.gardiner@nfwf.org

Los Padres National Forest