

National Coastal Resilience Fund Monitoring

Purpose

NFWF seeks to better understand the impact of our National Coastal Resilience Fund (NCRF) grantmaking investments on human community and fish and wildlife resilience. The purpose of this document is to describe the NCRF monitoring approach, provide standard metrics and protocols for common restoration categories, and provide a template for applicants to share information on their metrics data collection plan.

Approach

Awardees will collect data to answer questions to assess the success of the projects funded by NCRF grants and provide insight into their impact on human community and fish and wildlife habitat resilience. To measure the success of restoration activities, NFWF is using a limited number of core metrics to ensure greater consistency of measurement across NFWF grants and will allow us to better compare and aggregate across resilience projects.

Standardization across metrics and data collection protocols is crucial to compare and aggregate across NCRF projects and NFWF resilience programs. Therefore, NFWF is requiring that each *Restoration Implementation* grantee adopt a minimum set of core metrics according to their project type and provide detailed information on their monitoring plan. To this end, NFWF is providing a list of required metrics and guidance on monitoring protocols that will be suitable for each metric. NFWF developed an online interface for collecting monitoring data where awardees will be asked to upload monitoring data collected.

Collecting and assessing socio-economic data is likely to be conducted by a third-party through direct coordination with NFWF awardees. We ask that NCRF *Restoration Implementation* awardees be prepared to engage with this third-party when needed.

Instructions

Restoration Implementation applicants invited to submit a full proposal to the NCRF whose project includes marsh restoration, living shorelines, floodplain restoration, beach or dune enhancement, or coral restoration will be asked to include a monitoring plan using the template tables provided below with their full proposal application materials. Make sure your budget provides for what is necessary to meet the project's monitoring plan.

Begin by reviewing the monitoring metrics and protocols in the appendix that is relevant to the project proposal. Then use the *Project Monitoring Plan Template* appropriate to the project proposal and fill in the empty boxes in the template table. If monitoring will go beyond the NFWF requested metrics, applicants may add rows to the template table and enter "N/A" in the column titled "*Difference to Recommended Methods and Protocols (if any)*". If you have any questions at all, reach out to the NCRF Program team (NCRF@nfwf.org).

Core Ecological Metrics by Resilience Activity

Marsh Restoration (see Appendix A)

- Plant species metrics (e.g. percent cover by plant species)
- Water level (to calculate inundation)
- Elevation
- Shoreline position

Living Shoreline Restoration (see Appendix A)

- Plant species metrics (e.g. percent cover by plant species)
- Water level (to calculate inundation)
- Elevation
- Shoreline position
- Acres of oyster reef restored (if applicable)

Beach and/or Dune Restoration (see Appendix B)

- Shoreline position
- Beach width
- Elevation
- Volume
- Shoreface
- Backshore width
- Dune width
- Dune height
- Dune volume
- Grain size

Floodplain restoration (see Appendix C)

- Plant species metrics (e.g. percent cover by plant species)
- Elevation
- Water level

Coral Reef Restoration (see Appendix D)

- Acres restored
- Coral species abundance
- Coral survival
- Coral rugosity/Reef height
- Fish species abundance (recommended)

National Coastal Resilience Fund: Project Monitoring Plan Template

Use the following tables to provide information on the monitoring requested by NFWF for the type of restoration work you are proposing, even if the monitoring will be funded by other sources than your NFWF grant. You **MUST** use the associated appendix table to help you fill out the tables for your project.

Monitoring approaches for Marsh Restoration and/or Living Shorelines

[You must use Appendix A to complete this table]

Marsh Restoration and/or Living Shorelines					
Metric (include units)	Difference to Recommended Methods and Protocols (if any)	Spatial extent of metric monitoring	Baseline yr	Frequency/Timing	Data Limitations/Considerations
Percent Cover of biomass by species or cover type (% ranging from 0-100)					
Elevation (cm)					
Shoreline Position					
Water level					
Oyster reef restored (acres)[if applicable]					

Monitoring approaches for Beach/Dune Restoration

[You must use Appendix B to complete this table]

Beach and Dune Restoration					
Metric (include units)	Difference from Recommended Methods and Protocols (if any)	Spatial extent of metric monitoring	Baseline yr	Frequency/Timing	Data Limitations/Considerations
Shoreline position (cm)					
Beach width (cm)					
Elevation (cm)					

Volume (cm ³)					
Shoreface (cm)					
Backshore width (cm)					
Dune width (cm)					
Dune height (cm)					
Dune volume (cm ³)					
Grain size (mm)					

Monitoring approaches for Floodplain restoration

[You must use Appendix C to complete this table]

Floodplain Restoration					
Metric (include units)	Difference to Recommended Methods and Protocols (if any)	Spatial extent of metric monitoring	Baseline yr	Frequency/ Timing	Data Limitations/ Considerations
Percent Cover of biomass by species or cover type (% ranging from 0-100)					
Elevation (cm)					
Water level					

Monitoring approaches for Coral Reef restoration

[You must use Appendix D to complete this table]

Metric (include units)	Difference to Recommended Methods and Protocols (if any)	Spatial extent of metric monitoring	Baseline yr	Frequency/ Timing	Data Limitations/ Considerations
Acers restored					
Coral Species Abundance					

Coral Survival					
Coral rugosity/Reef Height (cm)					
Reef Fish Species Abundance (g/m ²)					

Appendix A: Metrics and Methods for Monitoring Marsh/Living Shoreline Restoration

Monitoring Overview: Use permanent transects perpendicular from the shoreline with quadrat plots to sample changes in plant community, water encroachment and changes in elevation over time.

General guidelines for using transects and quadrats method:

- These guidelines are relevant for the following metrics: Percent cover of biomass, Elevation, and Shoreline position.
- Initial placement of transects must be random and stratified, and then quadrats are placed along those transects. Be sure to capture the edge.
- Transects should capture the seaward edge of marsh vegetation, capture transition zones in elevation or vegetation, and continue through the upper marsh or approximate MHHW, different elevations, upper elevation, and different regions within the site.
- Use 1 m² plots.
- Use ~25-50 plots, depending on the size of the project.
- Permanent plots are preferred, as they facilitate capturing change over time, and once established they reduce sampling time. However, but be careful when walking across the same areas over time as this can result in visible damage to the restoration. Be sure to avoid walking within the plot area itself.
- If there are unique vegetation zones (i.e. low marsh, high marsh, etc.) it may be valuable to use a stratified random design (where the strata are the vegetation/elevation zones) with randomization occurring within each strata. For example, if there are two zones of relatively equal size and 6 quadrats total, three would be placed at randomly determined locations (along the transect) within each zone. If zones are substantially different in width, it may be worth distributing the sample plots proportionally.

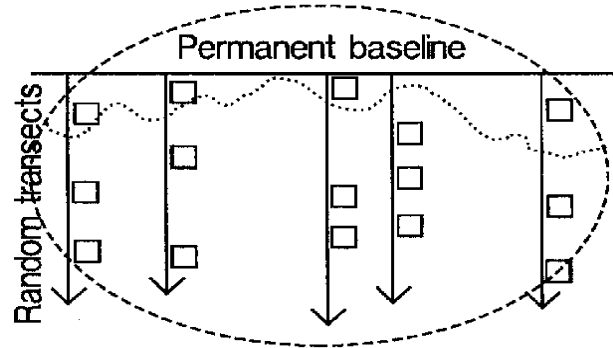


Figure 1: Sketch of random transects and quadrats

Guidelines for estimating Percent Cover of Biomass:

- Identify all plant species found in the quadrat. For each species, estimate and record the total percent cover by category (1-9 according to the NCVS vegetation categories outlined below; Peet et al. 1998). Using the same coverage categories, identify and record the cover of live oyster, live mussels, and wrack.

Cover Range	NCVS category
Solitary/Few/Small	1
0.1-1%	2
1-2%	3
2-5%	4
5-10%	5

10-25%	6
25-50%	7
50-75%	8
75-95%	9

- Materials needed: meter sticks, PVD quadrat, clipboards, and datasheets.

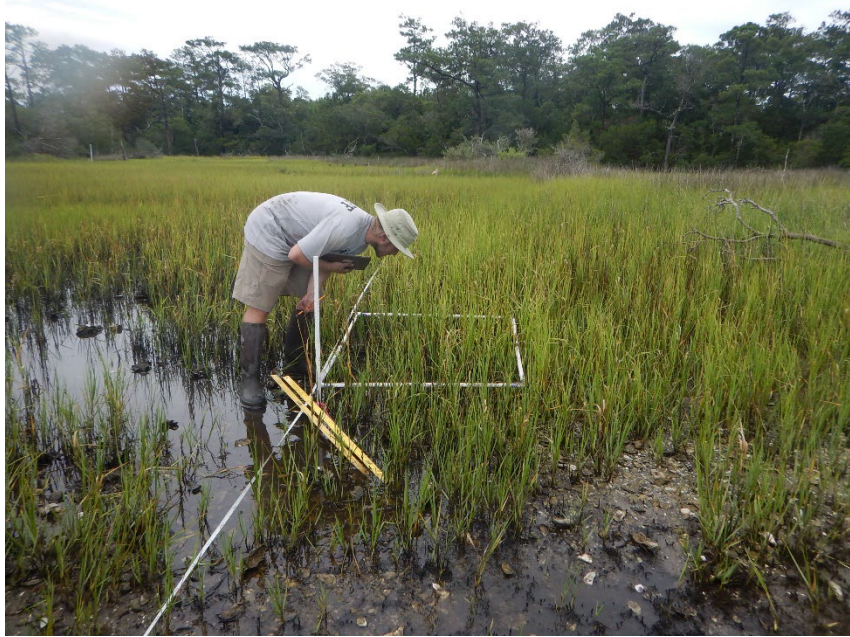


Figure 2: Estimating percent cover at permanent sampling location along transect. Take care to walk on opposite side of transect tape to avoid inadvertently standing in plot when setting up transect tape.

General guidelines for Benchmarking:

- These guidelines are relevant for the following metrics: Elevation and Water Level
- Establish a benchmark into a fixed location using materials that can withstand the saltwater environment. A steel rod driven >5' into the ground and encased in concrete is acceptable (see TGBM in figure 2 above). Establish ~1 benchmark for every acre of project.
- Follow the protocol laid out in SOP:3 (Lynch, J. C., P. Hensel, and D. R. Cahoon. 2015¹). The surface elevation table and marker horizon technique: A protocol for monitoring wetland elevation dynamics.

¹<https://irma.nps.gov/DataStore/Reference/Profile/2225005>. This protocol describes the installation of a steel rod with a receiver for attachment of a SET arm. You will not need the receiver - follow the method for installing stainless rod and encasing it with cement – leaving the top of the rod several inches above the ground surface. This rod will provide the stationery reference point (benchmark) from which to reference marsh surface and water level elevations.



Figure 3: Rod installed into ground before installation of cement-filled PVC collar.



Figure 4: Rod with PVC "collar" filled with cement

Guidelines for Elevation monitoring:

- Laser or optical leveling techniques to determine difference in elevation (~cm of change) from a benchmark to each permanent plot.
- These techniques provide consistent results, and the ability to measure change over time, when reliant on a permanent reference benchmark. If none are available, one should be installed.
- Marsh surface elevation can also be obtained with RTK GPS units, which will also provide best results with a permanent benchmark.
- Place the leveling rod/rover pole in the center of the plot. If the ground is very soft, you may need to use a small item placed on the sediment surface to keep the leveling rod from sinking in the mud while you take your reading (the lid of a Tupperware container works well). If you do this, be sure to use it on all plots throughout the site.

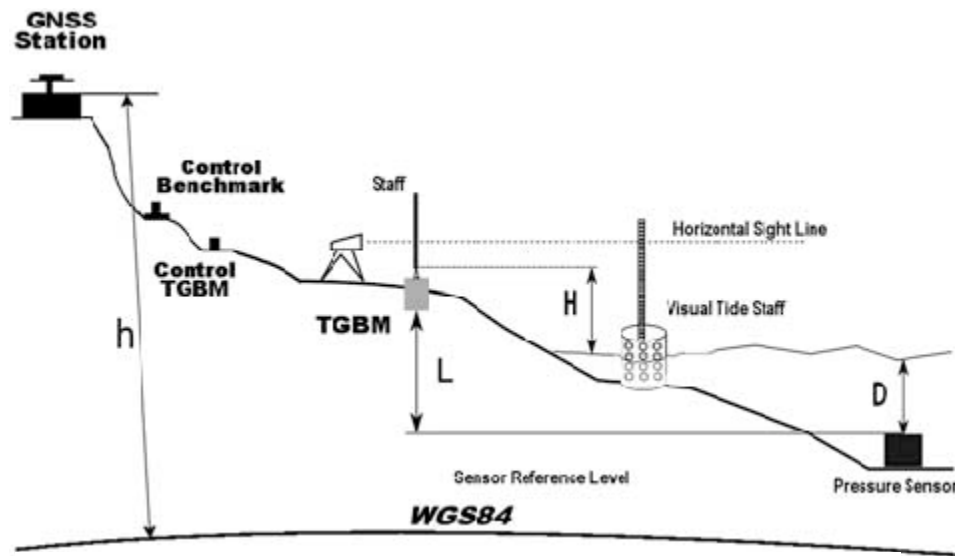


Figure 5: Sketch depicting monitoring site including various equipment and location of measurements within the site.

Guidelines for Water Level monitoring:

- A pressure sensor-style water level logger (Onset or similar, www.onsetcomp.com) should be installed on site. Be sure to select a model that is resistant to saltwater.
- The sensor should be attached to a stable fixed structure (piling or pier) if one is available. If not, attach the sensor to a PVC or rebar pole driven into the substrate far enough to ensure stability (several feet depending on how consolidated the substrate is).
- Sensors can be installed inside of a vented PVC pipe for added protection. The sensor should be attached firmly so that there is no movement in position of the reading lens over time.
- Ideally, to capture the full range of the tide, the sensor should be installed below MLW if at all possible.
- An additional barometric sensor should be installed nearby so that water levels may be corrected for changes in atmospheric pressure (per manufacturer instructions).
- Determine the elevation of the installed sensor relative to the benchmark so that water levels may be interpreted with respect to marsh surface elevation.

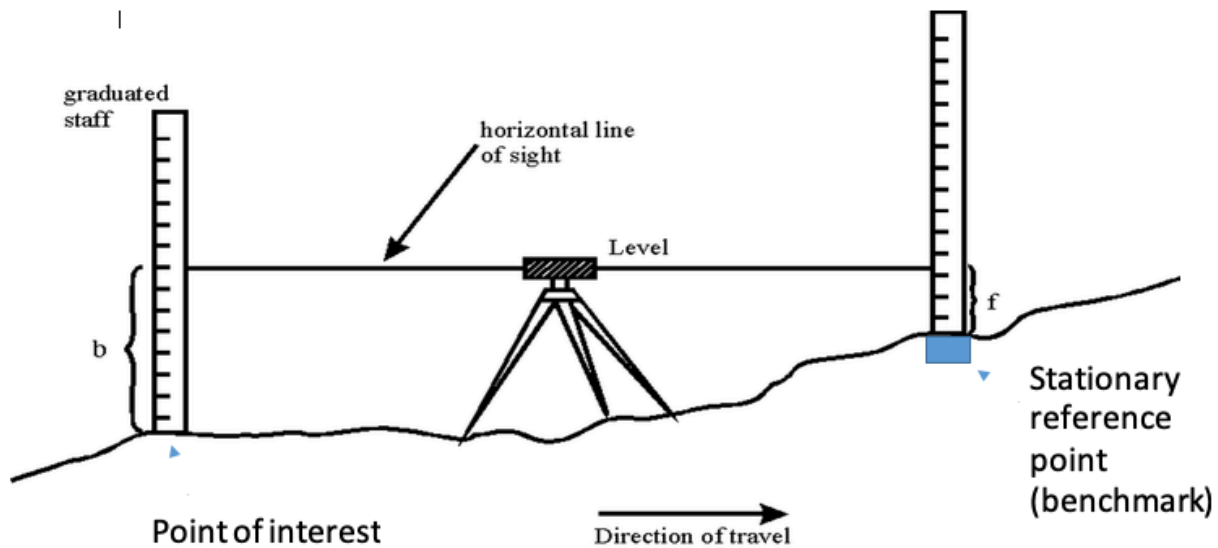


Figure 6: Sketch of leveling technique

Summary of Metrics and Protocols for marsh/living shoreline projects²:

Metric Name (include units)	Recommended data collection protocols	Spatial extent of metric monitoring	Frequency/ Timing	Use of metric
Percent Cover of biomass by species or cover type (% ranging from 0-100)	Use transects and quadrants method. In each quadrant determine the % of canopy cover (e.g. aerial view looking down) for each plant species.	At each quadrant	Annually around the time of peak marsh biomass (e.g. July-August). Pre- and post- construction.	Increased biomass can result in higher functioning of the marshland for resilience purposes.
Elevation (cm)	Use benchmark method with a laser level, optical level, or an RTK GPS unit.	At each quadrant	Annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post- construction.	Provides range of elevation over which marsh species occur (useful for diagnosing plant failure or species shifts). Provides change in elevation (~ 1 cm resolution when tied to a permanent benchmark).
Shoreline position	When establishing your quadrants for the plant community monitoring, include permanent quadrant at the shoreline (e.g. at the edge of vegetation). Mark the edge landward and seaward.	Shoreline quadrant	Annually in the same seasons every year (e.g. spring and fall every year). Pre- and post- construction.	This measurement will give you an idea about the impacts to the shoreline (i.e. wave energy, erosion, design success, etc.)

² Awardees are welcome to use a method of monitoring any metric which exceeds the accuracy of the recommended monitoring method. Awardees are also welcome to monitor additional metrics beyond the core set of metrics listed in this document.

Water Level (the measure of time and/or water depths that tidal water is over the marsh surface)	Measure water level and marsh surface elevation to the same established benchmark reference point. Water level can be measured with loggers. Most projects will likely only require 1 logger, though large projects may need more.	Loggers should be installed in adjacent subtidal or low intertidal areas.	Measure at 5 to 15 minute intervals for at least 30 days, preferably a year. Pre-construction preferred.	This measurement is needed to calculate the amount of time that the water level is greater than the marsh surface level, e.g. inundation. The distribution of marsh plant species is determined by inundation and salinity. Although it is not a measure of restoration success, measures of inundation time that marsh is covered by tidal water provides valuable data on where the marsh is in the tidal frame. Ideally, this should be determined BEFORE the restoration.
Oyster reef restored (acres)	Only if applicable. Mark edge of restored oyster bed.	Entire reef	Bi-annually in the same seasons every year (e.g. spring and fall every year). Pre- and post-construction.	Document the change in restored oyster reef over time.

Additional Resources:

For more information on the installation of a steel rod with a receiver for attachment of a SET arm visit: <https://irma.nps.gov/DataStore/Reference/Profile/2225005>

For more information on installing a SET and standard operating procedures see: <https://www.nfwf.org/coastalresilience/Documents/nos-set-protocol-installation-sop3.pdf>

For more information on the North Carolina Vegetation Survey (NCVS) protocols for recording vegetation percent cover see: <https://www.nfwf.org/coastalresilience/Documents/ncvs-protocol.pdf>

Appendix B: Metrics and Methods for Monitoring Beach and Dune Restoration

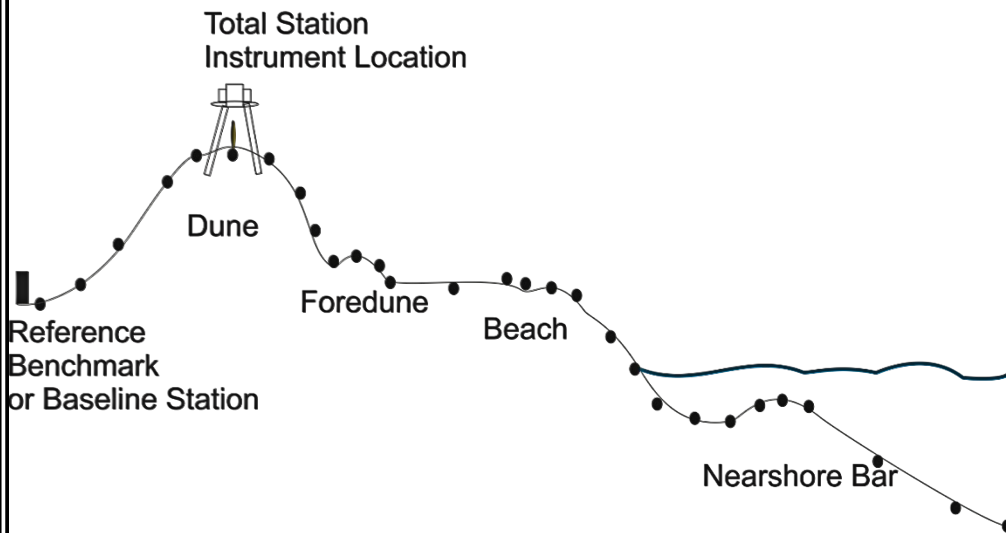
Monitoring Overview: Use permanent transects perpendicular from the shoreline with quadrat plots to sample changes in plant community, water encroachment and changes in elevation over time. Use a sand gauge or core samples to monitor sand grain size.

General guidelines for using cross-shore topographic profile method:

- These guidelines are relevant for the following metrics: Shoreline position, Beach width, Elevation, Volume, Shoreface, Backshore width, Dune width, Dune height, and Dune volume
- Beach profile monitoring uses survey transects running shore normal from the landward dune toe to the low water mark (MLW) or closure depth depending on project goals, beach type and location. The beach profile provides information used to assess whether a shoreline is eroding or accreting, changes to key features, along with elevation and sand volume changes at the selected site.
- Establish transects every 400-800 ft. for long-term monitoring for resilience projects. Shorter transect intervals provide greater data density that may be beneficial for analysis objectives depending on project goals. Establish the baseline relatively parallel to the shoreline and then create individual measuring stations for transects perpendicular to the shoreline. Be sure to establish transects at changes in topography. Survey an initial baseline pre-construction which will indicate where to start monitoring post-construction. Transects should be established in control areas beyond the project site. Control profiles should go beyond the project area, ~1,000 feet beyond any major structures or up to 1/2 mile for fairly long beaches without major features.
- Measure at a minimum to mean-high waterline using an RTK GPS or a total station electronic transit. Start survey on landward side of project and move seaward taking regular interval data points include at all changes in slope, key features (dune toe, swales, berms, berm ponds, ridges, runnels, wrack and high water lines, etc.) and any significant changes in elevation as you cross over the transect site. The Maximum distance between points on the beach can be 20 ft., to verify no significant change in elevation. Surveys should move into the water's edge at low tide to maximize the extent of coverage area. Take sufficient measurements of elevation and distance along the profile that includes all changes in slope to accurately establish the profile cross section. The spacing between profiles and the frequency of surveying depends amongst other things on the type of beach, the reason for collecting the data and financial constraints.
- When surveying the profile, reference measurements to a survey benchmark with a known survey datum. Modern GPS systems using RTK station networks allow for virtual benchmark establishment.

Typical Beach Profile

The Profile is surveyed starting at the Reference landward of the dune. Survey continues across the dune, beach and into the water. Coordinate position and elevation data points are surveyed at key features along the profile such as changes in slope, dune toe and waterline, etc. or at regular intervals 20-30 feet apart.



Data points may be surveyed using either a total station and prism, shown above or using RTK GPS. Reference all measurements to a survey benchmark with a known survey datum. RTK GPS systems using RTK station networks allow for immediate corrected values.

LiDAR data provides denser data collection, use as needed for project analysis where greater resolution is required and as budgets allow.

Figure 7: Sketch of Beach Profile Method

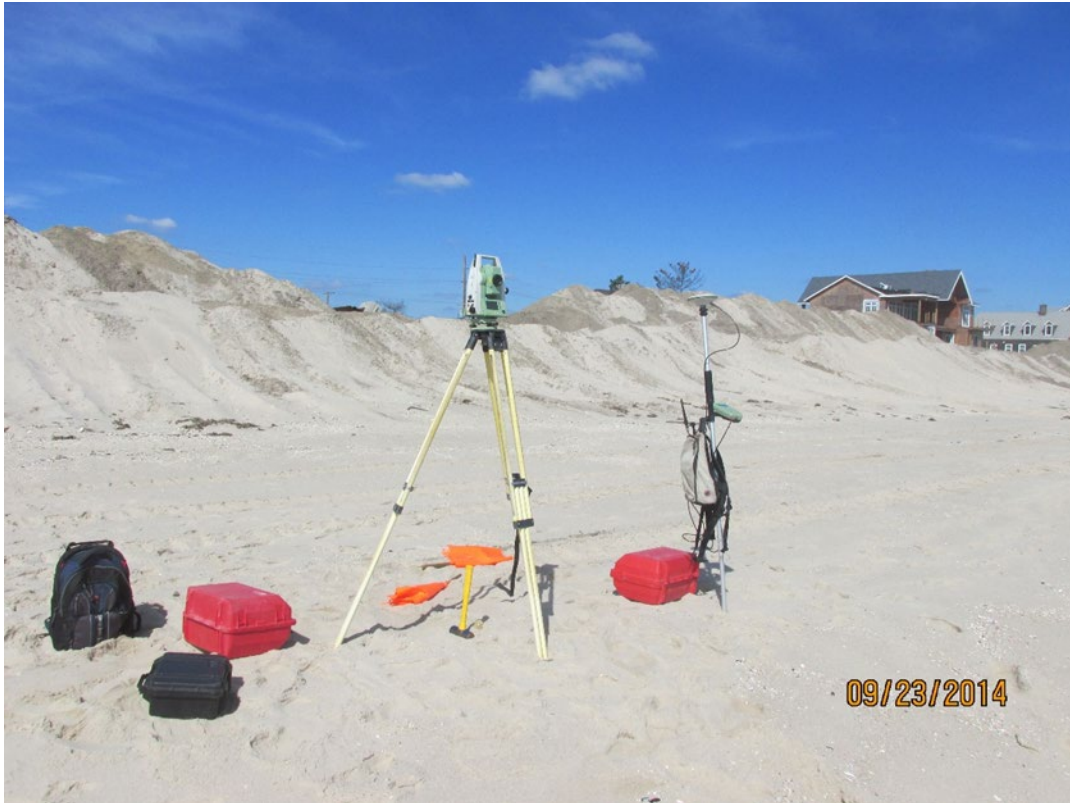


Figure 8: Image of traditional survey equipment used for Beach Profiles (Total Station and RTK GPS Rover)

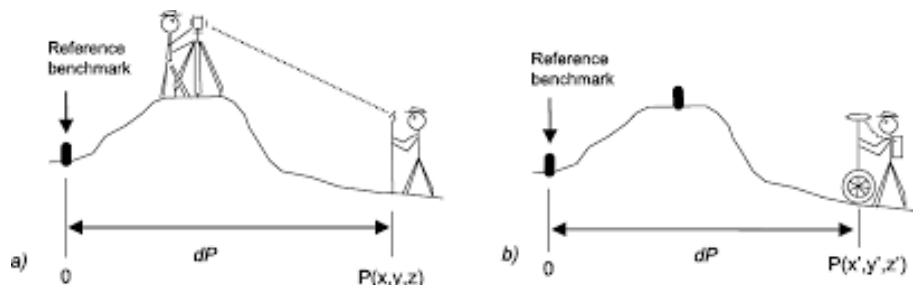


Figure 9: Character sketch of beach profiling using a) Total Station and b) RTK GPS

General guidelines for core samples:

- These guidelines relevant for the following metric: Grain size
- Recommend 20cm thick Core Samples. Taken from dune base to lower beachface slope to determine textural variability across the beach system. Processing method typically used sieving considered adequate, simple method for size determination of sand ranges.

General Guidelines for Sand Gauge:

- These guidelines relevant for the following metric: Grain size
- This is more low-tech than core samples. This method of measuring sand size can be conducted in the field. These are small, credit-card sized, plastic charts with calibrated samples of sieved sand mounted on the face. Allows use of a hand-lens and sand gauge chart, to compare beach samples with calibrated samples for an estimate of the grain size.

Summary of Metrics and Protocols for beach/dune projects³:

Metric Name (include units)	Recommended data collection protocols	Spatial extent of metric monitoring	Frequency/ Timing	Use of metric
Shoreline position (cm)	Cross-shore topographic profile. RTK GPS following shoreline and beach berm	Statistically significant changes in shoreline position measurements along profile taken no greater than 20 feet onshore 30-40 feet offshore	Bi-annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	This measurement (in combination with others) will give you an idea about the impacts to the shoreline (i.e. wave energy, erosion, design success, etc.)
Beach width (cm)	Cross-shore topographic profile	See general guidelines above	Bi-annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	This measurement (in combination with others) will give you an idea about the impacts to the shoreline (i.e. wave energy, erosion, design success, etc.)
Elevation (cm)	Cross-shore topographic profile	Statistically significant changes in elevation measurements along profile taken no greater than 20 feet onshore 30-40 feet offshore	Bi-annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	This measurement (in combination with others) will give you an idea about the impacts to the shoreline (i.e. wave energy, erosion, design success, etc.)
Volume (cm ³)	Cross-shore topographic profile	See general guidelines above	Bi-annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	Tells how the beach develops and performs in storms

³ Awardees are welcome to use a method of monitoring any metric which exceeds the accuracy of the recommended monitoring method. Awardees are also welcome to monitor additional metrics beyond the core set of metrics listed in this document.

Shoreface (cm)	Cross-shore topographic profile	See general guidelines above	Bi-annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	Tells how the beach develops and performs in storms.
Backshore width (cm)	Cross-shore topographic profile	See general guidelines above	Bi-annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	This measurement (in combination with others) will give you an idea about the impacts to the shoreline (i.e. wave energy, erosion, design success, etc.)
Dune width (cm)	Cross-shore topographic profile	See general guidelines above	Bi-annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	This measurement (in combination with others) will give you an idea about the impacts to the shoreline (i.e. wave energy, erosion, design success, etc.)
Dune height (cm)	Cross-shore topographic profile	See general guidelines above	Bi-annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	This measurement (in combination with others) will give you an idea about the impacts to the shoreline (i.e. wave energy, erosion, design success, etc.)
Dune volume (cm ³)	Cross-shore topographic profile	See general guidelines above	Bi-annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	Tells how the beach develops and performs in storms. Also relevant for FEMA interests.
Grain size (mm)	Core sample or Sand gauge chat	See general guidelines above	Bi-annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	Can be an indication of change in slope and accretion. Helps to determine what kind of wave energy is needed to move sand around.

Additional resources:

For more information on conducting a Cross-Profile Topographic Profile visit:

- <https://www.escp.org.uk/topographic-beach-survey>
- <https://www.niwa.co.nz/coasts-and-oceans/nz-coast/learn-about-coastal-environments/beach-types/beach-profile-monitoring-sites>
- <https://fcit.usf.edu/florida/teacher/science/mod2/resources/beach.profiles.pdf>

Appendix C: Metrics and Methods for Monitoring Floodplain Restoration

Monitoring Overview: Use permanent transects perpendicular from the shoreline with quadrat plots to sample changes in elevation and water level over time.

General guidelines for using transects and quadrats method:

- These guidelines are relevant for the following metric: Percent Cover of Biomass, Elevation
- Initial placement of transects must be random and stratified, and then quadrats are placed along those transects. Be sure to capture the edge.
- Transects should capture the seaward edge of marsh vegetation, capture transition zones in elevation or vegetation, and continue through the upper marsh or approximate MHHW, different elevations, upper elevation, and different regions within the site.
- Use 1 m² plots.
- Use ~25-50 plots, depending on the size of the project.
- Permanent plots are preferred, as they facilitate capturing change over time, and once established they reduce sampling time. However, but be careful when walking across the same areas over time as this can result in visible damage to the restoration. Be sure to avoid walking within the plot area itself.
- If there are unique vegetation zones (i.e. low marsh, high marsh, etc.) it may be valuable to use a stratified random design (where the strata are the vegetation/elevation zones) with randomization occurring within each strata. For example, if there are two zones of relatively equal size and 6 quadrats total, three would be placed at randomly determined locations (along the transect) within each zone. If zones are substantially different in width, it may be worth distributing the sample plots proportionally.

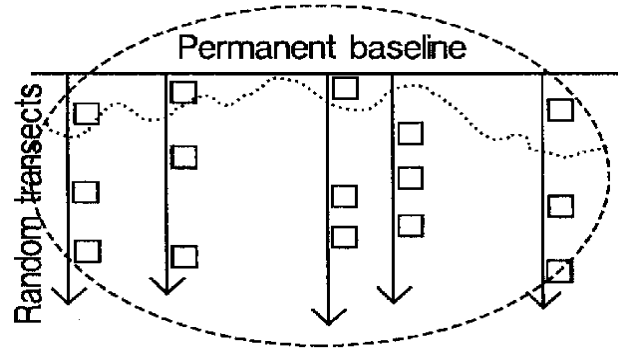


Figure 10: Sketch of random transects and quadrats

Guidelines for estimating Percent Cover of Biomass:

- Identify all plant species found in the quadrat. For each species, estimate and record the total percent cover by category (1-9 according to the NCVS vegetation categories outlined below; Peet et al. 1998⁴). Using the same coverage categories, identify and record the cover of live oyster, live mussels, and wrack.

Cover Range	NCVS category
Solitary/Few/Small	1
0.1-1%	2
1-2%	3

⁴ See attached

2-5%	4
5-10%	5
10-25%	6
25-50%	7
50-75%	8
75-95%	9

- Materials needed: meter sticks, PVD quadrat, clipboards, and datasheets.

General guidelines for Benchmarking:

- These guidelines are relevant for the following metrics: Elevation and Water Level
- Establish a benchmark into a fixed location using materials that can withstand the saltwater environment. A steel rod driven >5’ into the ground and encased in concrete is acceptable (see TGBM in figure 12 below). Establish ~1 benchmark for every acre of project.
- Follow the protocol laid out in SOP:3 (Lynch, J. C., P. Hensel, and D. R. Cahoon. 2015⁵). The surface elevation table and marker horizon technique: A protocol for monitoring wetland elevation dynamics.

⁵<https://irma.nps.gov/DataStore/Reference/Profile/2225005>. This protocol describes the installation of a steel rod with a receiver for attachment of a SET arm. You will not need the receiver - follow the method for installing stainless rod and encasing it with cement – leaving the top of the rod several inches above the ground surface. This rod will provide the stationery reference point (benchmark) from which to reference marsh surface and water level elevations.



Figure 11: Rod installed into ground before installation of cement-filled PVC collar.



Figure 12: Rod with PVC "collar" filled with cement

Guidelines for Elevation monitoring:

- Laser or optical leveling techniques to determine difference in elevation (~cm of change) from a benchmark to each permanent plot.
- These techniques provide consistent results, and the ability to measure change over time, when reliant on a permanent reference benchmark. If none are available, one should be installed.
- Marsh surface elevation can also be obtained with RTK GPS units, which will also provide best results with a permanent benchmark.
- Place the leveling rod/rover pole in the center of the plot. If the ground is very soft, you may need to use a small item placed on the sediment surface to keep the leveling rod from sinking in the mud while you take your reading (the lid of a Tupperware container works well). If you do this, be sure to use it on all plots throughout the site.

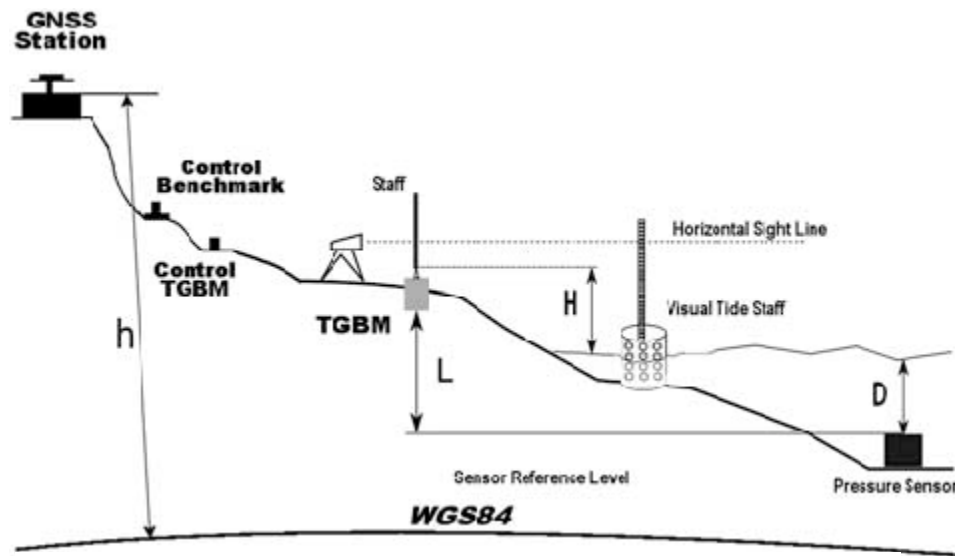


Figure 13: Sketch depicting monitoring site including various equipment and location of measurements within the site.

Guidelines for Water Level monitoring:

- A pressure sensor-style water level logger (Onset or similar, www.onsetcomp.com) should be installed on site. Be sure to select a model that is resistant to saltwater.
- The sensor should be attached to a stable fixed structure (piling or pier) if one is available. If not, attach the sensor to a PVC or rebar pole driven into the substrate far enough to ensure stability (several feet depending on how consolidated the substrate is).
- Sensors can be installed inside of a vented PVC pipe for added protection. The sensor should be attached firmly so that there is no movement in position of the reading lens over time.
- Ideally, to capture the full range of the tide, the sensor should be installed below MLW if at all possible.
- An additional barometric sensor should be installed nearby so that water levels may be corrected for changes in atmospheric pressure (per manufacturer instructions).
- Determine the elevation of the installed sensor relative to the benchmark so that water levels may be interpreted with respect to marsh surface elevation.

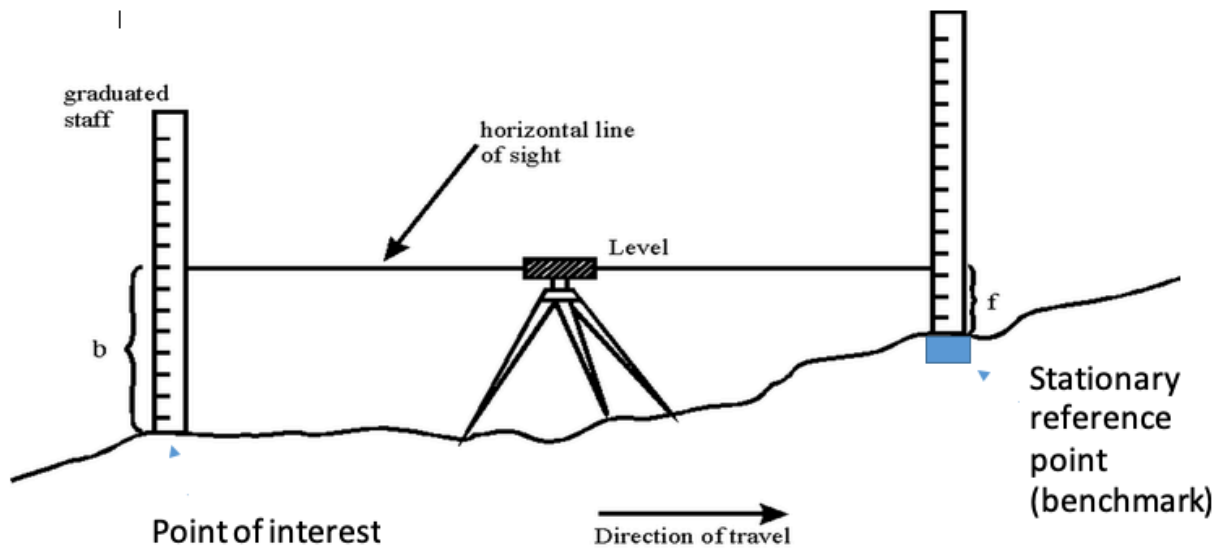


Figure 14: Sketch of leveling technique

Summary of Metrics and Protocols for floodplain projects⁶:

Metric Name (include units)	Recommended data collection protocols	Spatial extent of metric monitoring	Frequency/ Timing	Use of metric
Percent Cover of biomass by species or cover type (% ranging from 0-100)	Use transects and quadrants method. In each quadrant determine the % of canopy cover (e.g. aerial view looking down) for each plant species. [metric relevant if the project involves marsh creation through placement of dredge spoils] Line Intersect method may be used for forested floodplain.	At each quadrant	Annually around the time of peak marsh biomass (e.g. July-August). Pre- and post-construction.	Increased biomass can result in higher functioning of the marshland for resilience purposes.
Elevation (cm)	Use benchmark method with a laser level, optical level, or an RTK GPS unit.	At each quadrant	Annually in the same seasons every year (e.g. spring and fall every year) and after storm events. Pre- and post-construction.	Provides range of elevation over which marsh species occur (useful for diagnosing plant failure or species shifts). Provides change in elevation (~ 1 cm resolution when tied to a permanent benchmark).
Water Level, Primarily Tidal	Measure water level and marsh surface elevation to the same established benchmark reference point. Water level can be	Loggers should be installed in adjacent	Measure at 5 to 15 minute intervals for at least 30 days, preferably a year.	This measurement is needed to calculate the amount of time that the water level is greater than

⁶ Awardees are welcome to use a method of monitoring any metric which exceeds the accuracy of the recommended monitoring method. Awardees are also welcome to monitor additional metrics beyond the core set of metrics listed in this document.

Influence (the measure of time and/or water depths that tidal water is over the marsh surface)	measured with loggers. Most projects will likely only require 1 logger, though large projects may need more.	subtidal or low intertidal areas.	Pre-construction preferred.	the marsh surface level, e.g. inundation. The distribution of marsh plant species is determined by inundation and salinity. Although it is not a measure of restoration success, measures of inundation time that marsh is covered by tidal water provides valuable data on where the marsh is in the tidal frame. Ideally, this should be determined BEFORE the restoration.
Water Level, Primarily River Flow Influence	Measure water level and marsh surface elevation to the same established benchmark reference point. Water level can be measured with loggers. Use established river gauge or a staff gauge, surveyed into the same elevation benchmark. Compare on-site results (from data loggers) with river flows (from a river gauge) in order to assess hydrologic connectivity for river influence sites	Nearby established water level gauge	During the rainy season and should capture peak flows during the greatest extent of inundation, and may cover up to 8 months.	This is needed to understand inundation patterns in primarily river flow influenced systems.

Additional Resources:

For more information on the installation of a steel rod with a receiver for attachment of a SET arm visit: <https://irma.nps.gov/DataStore/Reference/Profile/2225005>

For more information on installing a SET and standard operating procedures see: <https://www.nfwf.org/coastalresilience/Documents/nos-set-protocol-installation-sop3.pdf>

Appendix D: Metrics and Methods for Monitoring Coral Reef Restoration

Monitoring Overview: Monitoring the metrics outlined below and summarized in the Summary of Metrics and Protocols table, track mortality and spread (if applicable), coral growth and height and reef fish composition (recommended) in order to assess the overall success of the restoration and gather information on the ecological impact and the potential resilience impact. Use a reference site, the restoration site, and a control site for comparison. Monitoring protocols for all metrics follow guidance in the *Coral reef restoration monitoring guide: Methods to evaluate restoration success from local to ecosystem scales*⁷. For the purposes of the NCRF, all metrics and protocols in the *Coral reef restoration monitoring guide* are not required, but for those metrics and protocols selected it is a guide for further details to the below summary.

Guidelines for Determining Survey Sites: Select three different sites to survey for monitoring: a restoration site, a control site, and a reference site. The metrics assessed and the timing/frequency of assessment will vary at the three different sites. The timing and frequency requirements for the different metrics are provided per site type in the Metrics and Protocols table below. Be sure to determine the GPS coordinates for each site surveyed and use fixed transects as appropriate.

- Restoration site: Defined as the project area in which the coral restoration will take place.
- Control site: Determine a nearby site of similar condition that will not receive outplants.
- Reference site: Select a nearby site that is considered ‘healthy’ or ‘near natural’ for this area/region used to establish the ecological targets of the restoration project. Reference sites should mirror the restoration site in appropriate species, structure and abiotic processes to the greatest extent possible. Guidance to evaluate a good representative reference site can be found in Appendix 2 of the *Coral reef restoration monitoring guide*⁸.

Guidelines for Acres Restored monitoring:

- Pre-restoration develop a baseline of the area of the restoration site only.
- Within one month post-restoration determine the sum of the initial restored area plots (where coral outplants are spaced <2 meters apart) in acres.
- At least 1-year post-restoration update this footprint based on either spread or mortality of outplanted coral over time (see Figure 15 below)⁹.

⁷ (Goergen et al., 2020) *Coral reef restoration monitoring guide*.
<https://repository.library.noaa.gov/view/noaa/27135>

⁸ Note in some cases the Control site and Reference site may be the same or a Reference site may not be available. In this case historical data may be used per the guidance or contact the NCRF program lead to discuss further options.

⁹ For further detail on this monitoring protocol, see page 25 of the *Coral reef restoration monitoring guide*

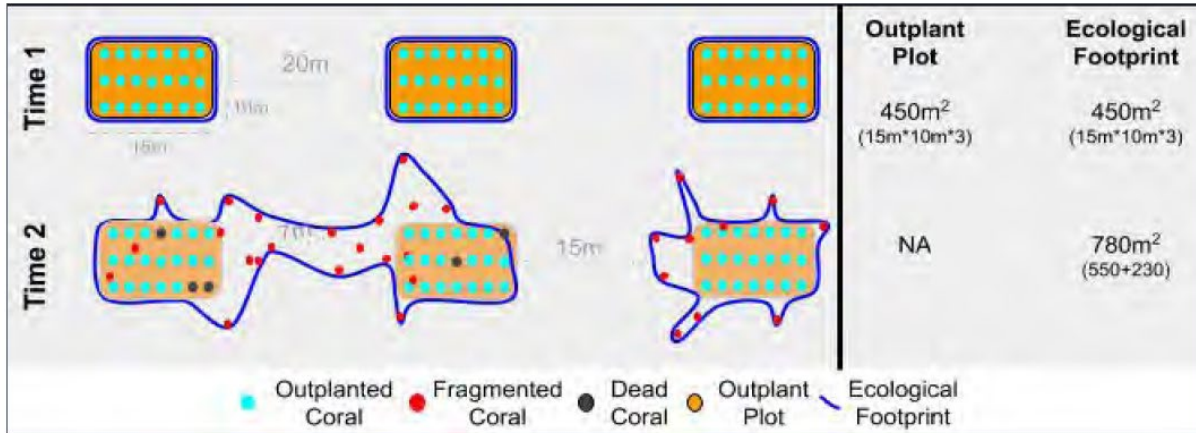


Figure 15: Example of the change in number of Ecological Footprints as restoration corals fragment and spread across the site filling in the gap between outplant corals¹⁰.

Guidelines for Coral Species Abundance and Survival monitoring:

- Pre-restoration count the number of colonies/outplants within the restoration site footprint and sample the mean coral width (in cm) for each species at all three sites. Within one month post outplanting, conduct the same survey at the restoration site only. Annually post-restoration, conduct the same survey at both the restoration site and the reference site (add control site if time/funding permits).
- Present the percentage of corals per size class/species based on methods in the *Coral reef restoration monitoring guide*. Estimate the mortality by % live tissue cover either as some subset of mortality per outplant or the percentage of outplants showing signs of mortality (dead tissue) (see Figure 16 below)¹¹.

Percent of corals with partial mortality (prevalence) is calculated by dividing the sum of colonies that have between 1–99% of live tissue by the total number of colonies surveyed minus dead colonies. For example, using the data from Table 6, the percent of colonies with partial mortality is 38% (35/93).

Table 6. Example data collected for coral estimated live tissue.

Species / Live Tissue Class	Dead	1-25%	26-50%	51-75%	76-99%	100%
<i>Acropora cervicornis</i>	3	2	3	3	27	55

Figure 16: Example data collected for coral estimated live tissue¹².

Guidelines for Reef Rugosity/Coral Height monitoring:

- Within one month post outplanting, sample the number of colonies/outplants within the restoration footprint and the mean coral height (in cm) for each species at the restoration site. Annually post restoration, conduct the same survey at the restoration site (see Figure 17 below).

¹⁰ This can be found as Figure 14 in the *Coral reef restoration monitoring guide*

¹¹ For further detail on this monitoring protocol, see page 36 of the *Coral reef restoration monitoring guide*

¹² This can be found as Table 6 in the *Coral reef restoration monitoring guide*

- For some reef types a reef height assessment via transect profile (also known as Chain length) may be appropriate to evaluate change in structure and height of the restored site over time.

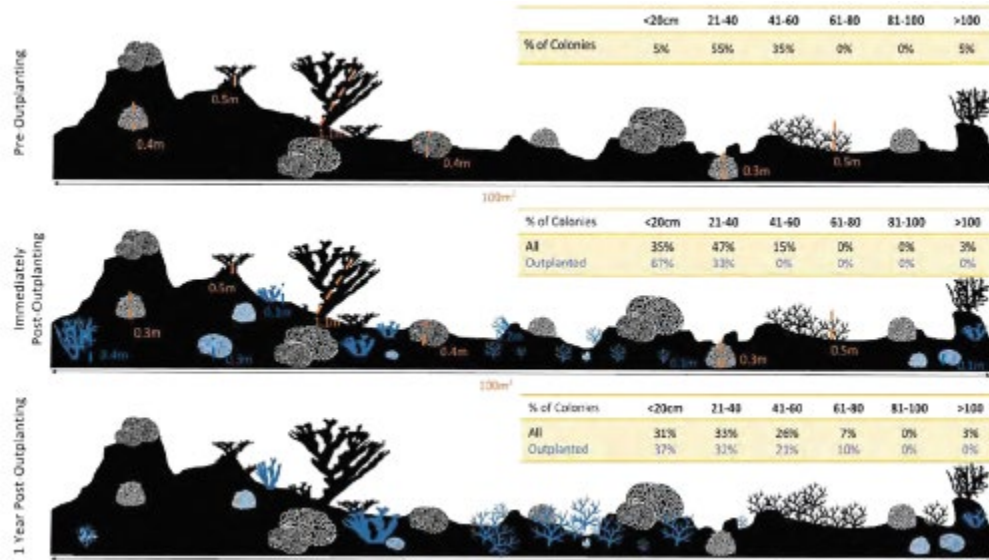


Figure 17: Estimated height of coral colonies pre-outplanting, immediately post-outplanting, and 1 year post-outplanting using height bins¹³.

Guidelines for Reef Fish Species Abundance monitoring:

- Pre-restoration sample the biomass of key species, families, and guilds at the reference site, control site and the restoration site. Sample again at just the restoration site within one month post-outplanting. Sample annually at the reference site and the restoration site (add control site if time/funding permits). This metric is strongly encouraged but is optional.

Summary of Metrics and Protocols for coral projects¹⁴:

Metric Name (include units)	Recommended data collection protocols	Spatial extent of metric monitoring	Frequency/ Timing	Use of metric
Acers restored	Mapping, photo mosaics, length/width	Sum of plots with <2 meters between corals	-Restoration site: Within 1 month of outplanting and then annually post-outplanting.	Understand the extent of the restoration effort and then track expansion or loss of restored area over time.
Coral Species Abundance (# of outplants/colonies and mean	Ecological Footprint Survey, photo mosaics, Transects, Plots/Quadrats - should be fixed to monitor change over time	Ecological Footprint of the restoration site + two transects at the control	-All sites: Pre-restoration and annually -Restoration site: <1 month post planting	Evaluate the success of the restoration corals (growth) in relation to reference and control sites, thus factoring out 'natural' failure.

¹³ This can be found as Figure 35 in the *Coral reef restoration monitoring guide*

¹⁴ Awardees are welcome to use a method of monitoring any metric which exceeds the accuracy of the recommended monitoring method. Awardees are also welcome to monitor additional metrics beyond the core set of metrics listed in this document.

width cm or size class distribution)		and reference sites		
Coral Survival (% of outplants/colonies without signs of mortality or partial mortality class distribution)	Ecological Footprint Survey, photo mosaics, Transects, Plots/Quadrats - should be fixed to monitor change over time, Fate Tracking	Ecological Footprint of the restoration site + transect at reference site	-All sites: Pre-restoration and annually -Restoration site: <1 month post planting	Evaluate survivorship by maintaining >80% live tissue/cover of outplants in first year and >50% after 5 years and compare this to 'natural' mortality.
Coral Rugosity/Reef Height (cm)	Ecological Footprint Survey for mean Coral Height (Chain length or photomosaic for branching dominated restoration)	Ecological Footprint	-Restoration site: <1 month post planting and then annually	Evaluate change in reef structure over time
Reef Fish Species Abundance (g/m²)	This metric is strongly recommended but optional. Belt transect, Roving/Timed Diver or Video Transect for biomass by species/families/functional guilds (herbivores, corlivores, etc.)	Ecological Footprint + transect at reference site	-Reference site: Pre-restoration and annually -Restoration site: Pre-restoration, <1 month post planting and then annually	Evaluate ecological impact of restoration effort and overall reef health relative to reference site.

Additional resources:

For further information on any metrics or protocols see Goergen, E.A., S. Schopmeyer, A.L. Moulding, A. Moura, P. Kramer, and T.S. Viehman. 2020. Coral reef restoration monitoring guide: Methods to evaluate restoration success from local to ecosystem scales. NOAA Technical Memorandum NOS NCCOS 279. Silver Spring, MD. 145 pp. doi: 10.25923/xndz-h538. This *Coral reef restoration monitoring guide* is available at <https://repository.library.noaa.gov/view/noaa/27135>